



BOYS & GIRLS CLUBS

CONFIDENTIAL ENROLLMENT FORM

In consideration of the impact that Boys & Girls Clubs of East Aurora has on the lives of young people and adults, I/we have made provision for a gift to the Club in my/our estate plan. Understanding that the Club Trustees have established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club.

Please print or type

Title	Name	Name of Spouse
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Address

City	State	Zip Code
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Name (s) for recognition purposes

Daytime Telephone _____	Evening Telephone _____
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E-Mail Address _____	Date of Birth _____
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(Please include area code with telephone numbers)

Relationships with Boys & Girls Clubs of East Aurora

- | | | |
|---|---|--------------------------------------|
| <input type="checkbox"/> Board of Directors (current or past) | <input type="checkbox"/> Parent/Grandparent | <input type="checkbox"/> Volunteer |
| <input type="checkbox"/> Alumnus | <input type="checkbox"/> Friend | <input type="checkbox"/> Other _____ |
| | <input type="checkbox"/> Staff | |

Gift Information

I/we qualify for The Heritage Club through the following planned gift:

- | | | |
|--|---|--|
| <input type="checkbox"/> Bequest (or Living Trust) | <input type="checkbox"/> Charitable Remainder Annuity Trust | <input type="checkbox"/> IRA/Retirement Plan Beneficiary |
| <input type="checkbox"/> Dollar amount | <input type="checkbox"/> Charitable Remainder Unitrust | <input type="checkbox"/> Gift of Residence or Farm with Retained Life Estate |
| <input type="checkbox"/> Stock or property | <input type="checkbox"/> Deferred Charitable Gift Annuity | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Percentage bequest | | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Residuary bequest | | |
| <input type="checkbox"/> Charitable Gift Annuity | | |

Please indicate the approximate current market value of the planned gift named above:

\$ _____ (Optional. Will be treated as confidential.)

The gift is:

- Unrestricted Restricted as follows: _____
- I/ we wish to remain an anonymous member of The Heritage Club.

Signature: _____	Date: _____
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Reported by: _____	Date: _____
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Title/Position _____